Meierhenry Sargent LLP
ATTORNEYS AT LAW

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Deb Mathews, Certified Paralegal
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December 11, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Selby Area School District No. 62-5
  Limited Tax General Obligation Certificates, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Certified Paralegal

Enc.

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SELBY AREA SCHOOL DISTRICT 62-5
WALWORTH COUNTY
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2012

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Selby Area School District 62-5

2. Designation of issue: Limited Tax General Obligation Certificates, Series 2012

3. Date of issue: November 29, 2012

4. Purpose of issue: To provide funds (1) to demolish existing 1920/1930 building (2) construct a new facility that will house classrooms and office building on the existing site, (3) rehabilitate existing facilities including adding a new practice gym, band room and lockers on back side of current gym, (4) provide equipment for such facilities, and (5) the costs of issuing the Certificates

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $3,450,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2012 is true and correct on this 29th day of November 2012.

Barbara Raba

By: Barb Raba
Its: Business Manager

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$3,450,000

Selby Area School District
Limited General Obligation Certificates
Series 2012

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
11/29/2012	-	-	-	-
06/15/2013	-	-	36,887.47	36,887.47
12/15/2013	-	-	33,876.25	33,876.25
06/15/2014	-	-	33,876.25	33,876.25
12/15/2014	155,000.00	1.000%	33,876.25	188,876.25
06/15/2015	-	-	33,101.25	33,101.25
12/15/2015	160,000.00	1.000%	33,101.25	193,101.25
06/15/2016	-	-	32,301.25	32,301.25
12/15/2016	160,000.00	1.000%	32,301.25	192,301.25
06/15/2017	-	-	31,501.25	31,501.25
12/15/2017	160,000.00	1.000%	31,501.25	191,501.25
06/15/2018	-	-	30,701.25	30,701.25
12/15/2018	165,000.00	1.100%	30,701.25	195,701.25
06/15/2019	-	-	29,793.75	29,793.75
12/15/2019	165,000.00	1.300%	29,793.75	194,793.75
06/15/2020	-	-	28,721.25	28,721.25
12/15/2020	165,000.00	1.550%	28,721.25	193,721.25
06/15/2021	-	-	27,442.50	27,442.50
12/15/2021	170,000.00	1.800%	27,442.50	197,442.50
06/15/2022	-	-	25,912.50	25,912.50
12/15/2022	175,000.00	2.000%	25,912.50	200,912.50
06/15/2023	-	-	24,162.50	24,162.50
12/15/2023	175,000.00	2.150%	24,162.50	199,162.50
06/15/2024	-	-	22,281.25	22,281.25
12/15/2024	180,000.00	2.200%	22,281.25	202,281.25
06/15/2025	-	-	20,301.25	20,301.25
12/15/2025	185,000.00	2.300%	20,301.25	205,301.25
06/15/2026	-	-	18,173.75	18,173.75
12/15/2026	190,000.00	2.400%	18,173.75	208,173.75
06/15/2027	-	-	15,893.75	15,893.75
12/15/2027	195,000.00	2.450%	15,893.75	210,893.75
06/15/2028	-	-	13,505.00	13,505.00
12/15/2028	200,000.00	2.500%	13,505.00	213,505.00
06/15/2029	-	-	11,005.00	11,005.00
12/15/2029	205,000.00	2.500%	11,005.00	216,005.00
06/15/2030	-	-	8,442.50	8,442.50
12/15/2030	210,000.00	2.550%	8,442.50	218,442.50
06/15/2031	-	-	5,765.00	5,765.00
12/15/2031	215,000.00	2.600%	5,765.00	220,765.00
06/15/2032	-	-	2,970.00	2,970.00
12/15/2032	220,000.00	2.700%	2,970.00	222,970.00
Total	**$3,450,000.00**	-	**$902,466.22**	**$4,352,466.22**

Yield Statistics

Bond Year Dollars	$40,153.33
Average Life	11.639 Years
Average Coupon	2.2475499%
Net Interest Cost (NIC)	2.3597442%
True Interest Cost (TIC)	2.3556221%
Bond Yield for Arbitrage Purposes	2.2300318%
All Inclusive Cost (AIC)	2.4036536%

IRS Form 8038

Net Interest Cost	2.2581306%
Weighted Average Maturity	11.615 Years

Dougherty & Company LLC
Public Finance